



Microfinance Bank

GetBucks Microfinance Bank Limited

(Incorporated in Zimbabwe on 1 January 2012 under Company Registration number 322/2012)

(GetBucks or the Company"

ANNOUNCEMENT RESULTS OF RIGHTS ISSUE

This Announcement relates to the renounceable rights issue (the "Rights Issue") of 3,489,355,131 ordinary shares at a subscription price equivalent to US\$0.0029 per each share, on the basis of 3 (three) Rights Offer shares for every 1 (one) Ordinary share already held, to raise US\$10,119,129.88 equivalent that has just closed.

The Company wishes to thank Shareholders for demonstrating their support for the Company by participating in the Rights Issue that has just closed.

1. RESULTS OF THE RIGHTS ISSUE

The Rights Offer closed on 30 April 2025. The following are the results of the Rights Offer:

Description	Number of shares	Amount of Rights (US\$ equivalent)	% of Rights Offer shares
Rights offer shares available for subscription	3,489,355,131	US\$10,119,129.88	100.00%
Subscription in foreign currency (US\$)	-		
Subscription in local currency (ZWG)	-		
Subscription in local currency (GBDT)	1,724,137,931	US\$5,000,000.00	49.41%
Total rights offer shares subscribed for	1,724,137,931	US\$5,000,000.00	49.41%

2. SHAREHOLDING STRUCTURE OF THE COMPANY


To the best of the Directors' knowledge, information and belief after having made all reasonable enquiries, for illustrative purposes, the top 7 (seven) shareholders of the Company immediately before and after completion of the Rights Issue is set out below:

Rank	Shareholder Name	Before Rights Offer		After Rights Offer	
		Ordinary shares	% of Shares	Ordinary shares	% of Shares
1	Ever Prosperous Worldwide Ltd	1,153,261,592	99.16%	2,877,399,523	99.659%
2	Hombasha Investments Pvt Ltd	7,936,989	0.68%	7,936,989	0.275%
3	Amai Grace Mugabe Mazowe Orphanage	877,192	0.08%	877,192	0.030%
4	FJHM Projects Zimbabwe	200,000	0.02%	200,000	0.007%
5	Old Mutual Life Ass Co Zim	180,267	0.02%	180,267	0.006%
6	Brands Africa PF-Invesci	125,543	0.01%	125,543	0.004%
7	Corpserve Nominees Pvt Ltd	73,153	0.01%	73,153	0.003%
	Other	463,641	0.04%	463,641	0.016%
	Total	1,163,118,377	100.00%	2,887,256,308	100.00%

3. USE OF PROCEEDS

As disclosed in the rights offer circular, the Company intends to apply the proceeds from the Rights Issue to recapitalize the Company with a view to meet the minimum regulatory capital for all Deposit Taking Microfinance Institutions of ZWG equivalent of US\$5 million as required by the Reserve Bank of Zimbabwe.

By order of the Board



Muchineripi Chigwendere
Company Secretary

5 May 2025